

Introductory sub-table (I)(a)

| | | | |
|--|--------------------------------------|--|---|
| Name of the Company: | | Superb Papers Ltd. | |
| Scrip Code, Name of the scrip, class of security: | | 532070 | |
| Quarter ended: | | 30/09/2013 | |
| Partly paid-up shares:- | | | |
| | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| Total - D | | | |
| Outstanding convertible securities:- | | | |
| | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| Total - E | | | |
| Warrants:- | | | |
| | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| Total - F | | | |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F) | 5440500 | | 100 |

Statement Showing Shareholding Pattern

| Category code | Category of Shareholder | Number of Shareholders | Table (I)(a) | | Total shareholding as a | | Shares Pledged or otherwise | |
|---------------|--|------------------------|------------------------|--|--------------------------------------|----------------------------|-----------------------------|-----------------------|
| | | | Total number of shares | Number of shares held in dematerialized form | As a percentage of(A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage |
| | | | | | (VI) | (VII) | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group² | | | | | | | |
| 1 | <u>Indian</u> | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Bodies Corporate | 3 | 819100 | 0 | 15.06 | 15.06 | 0 | 0.00 |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any Others(Specify) | | | | | | | |
| | (a) Directors | 8 | 373200 | 0 | 6.86 | 6.86 | 0 | 0.00 |
| | (b) Directors Relative | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | (c) Person Acting in Concert | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub Total(A)(1) | 11 | 1192300 | 0 | 21.92 | 21.92 | 0 | 0.00 |
| 2 | <u>Foreign</u> | | | | | | | |
| a | Individuals (Non-Residents) | | | | | | | |
| | Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| b | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| c | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| d | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 11 | 1192300 | 0 | 21.92 | 21.92 | 0 | 0.00 |
| (B) | Public shareholding | | | | | | | |
| 1 | <u>Institutions</u> | | | | | | | |
| (a) | Mutual Funds/ UTI | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (h) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (B)(1) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| B 2 | <u>Non-institutions</u> | | | | | | | |
| (a) | Bodies Corporate | 3 | 596000 | 0 | 10.95 | 10.95 | 0 | 0.00 |
| (b) | Individuals | | | | | | | |
| | <u>Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh</u> | 19 | 185500 | 0 | 3.41 | 3.41 | 0 | 0.00 |
| | <u>ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.</u> | 45 | 3279700 | 0 | 60.28 | 60.28 | 0 | 0.00 |
| (c) | <u>Any Other (specify)</u> | | | | | | | |
| | I N.R.I. (Repeat & Non- Repeat) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | II Foreign Corporate Bodies | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | III Trust | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | IV Hindu Undivided Family | 13 | 187000 | 0 | 3.44 | 3.44 | 0 | 0.00 |
| | Sub-Total (B)(2) | 80 | 4248200 | 0 | 78.08 | 78.08 | 0 | 0.00 |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 80 | 4248200 | 0 | 78.08 | 78.08 | 0 | 0.00 |
| | TOTAL (A)+(B) | 91 | 5440500 | 0 | 100.00 | 100.00 | 0 | 0.00 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| 1 | Promoter and Promoter Group | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| 2 | Public | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (C) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | GRAND TOTAL (A)+(B)+(C) | 91 | 5440500 | 0 | 100.00 | 100.00 | 0 | 0.00 |

Notes

1 Foreign Holding in the Company is NIL.

(I) (b)

Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”

| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|----------------------------|------------------------|-----------------------------------|-----------------------|--------------------|--|-------------------------|---|---------------------------------------|---|--|
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | HONEST MACHINERY PVT. LTD. | 446300 | 8.20 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 8.20 |
| 2 | HONEST MACHINERY PVT. LTD. | 328800 | 6.04 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 6.04 |
| 3 | BHARAT S PANCHAL | 179000 | 3.29 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 3.29 |
| 4 | THAKURBHAI V PATEL | 175500 | 3.23 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 3.23 |
| 5 | HONEST MACHINERY PVT. LTD. | 44000 | 0.81 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.81 |
| 6 | DHANSUKHBHAI V PANCHAL | 10720 | 0.20 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.20 |
| 7 | THAKURBHAI V PATEL | 5000 | 0.09 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.09 |
| 8 | KOKILA D PANCHAL | 1000 | 0.02 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.02 |
| 9 | BHARAT S PANCHAL | 1000 | 0.02 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.02 |
| 10 | DHANSUKHBHAI V PANCHAL | 970 | 0.02 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.02 |
| 11 | DHANSUKHBHAI V PANCHAL | 10 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 |
| TOTAL | | 1192300.00 | 21.92 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 21.92 |

(*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(I)(c)(i) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---------------------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | ESENES FORGINE LIMITED | 270000 | 4.96 | 0 | 0 | 0 | 0 | 0.00 |
| 2 | MUKESH SHAH | 270000 | 4.96 | 0 | 0 | 0 | 0 | 0.00 |
| 3 | NEETA DEDHIA | 270000 | 4.96 | 0 | 0 | 0 | 0 | 0.00 |
| 4 | RAVINDRA PEMBARTHI | 270000 | 4.96 | 0 | 0 | 0 | 0 | 0.00 |
| 5 | RAJESH DEDHIA | 260000 | 4.78 | 0 | 0 | 0 | 0 | 0.00 |
| 6 | BHUPENDRA SHAH | 254500 | 4.68 | 0 | 0 | 0 | 0 | 0.00 |
| 7 | VANTAGE CORPORATE SERVICES LIMITED | 250900 | 4.61 | 0 | 0 | 0 | 0 | 0.00 |
| 8 | SHREYA JAIN | 250000 | 4.60 | 0 | 0 | 0 | 0 | 0.00 |
| 9 | GEETA JAIN | 200100 | 3.68 | 0 | 0 | 0 | 0 | 0.00 |
| 10 | KAMLESH S JAIN | 200000 | 3.68 | 0 | 0 | 0 | 0 | 0.00 |
| 11 | NAIDU C. | 180000 | 3.31 | 0 | 0 | 0 | 0 | 0.00 |
| 12 | DIVYESH SAMPAT | 130000 | 2.39 | 0 | 0 | 0 | 0 | 0.00 |
| 13 | VANTAGE STOCK BROKING PRIVATE LIMITED | 75100 | 1.38 | 0 | 0 | 0 | 0 | 0.00 |
| 14 | JAYANTILAL KESHAVJI CHHADWA | 75000 | 1.38 | 0 | 0 | 0 | 0 | 0.00 |
| 15 | MANISH UPENDRA GOLWALA | 68400 | 1.26 | 0 | 0 | 0 | 0 | 0.00 |
| 16 | ABHISHEK SONI | 65000 | 1.19 | 0 | 0 | 0 | 0 | 0.00 |
| TOTAL | | 3089000 | 56.78 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |

(I)(c)(ii)

Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities held | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------------|--|---------------------|---|--|--|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | NIL | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| TOTAL | | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|--------------|-------------------------|----------------------------|--|
| 1 | NA | NA | 0.00 |
| 2 | NA | NA | 0.00 |
| TOTAL | | 0 | 0.00 |

There are no Shares Lock-In in the Public Category as on 30th September 2013

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------------------|--|--------------------------------------|--|--|
| 1 | NA | NA | NA | 0.00 |
| 2 | NA | NA | NA | 0.00 |
| 3 | NA | NA | NA | 0.00 |
| 4 | NA | NA | NA | 0.00 |
| 5 | NA | NA | NA | 0.00 |
| 6 | NA | NA | NA | 0.00 |
| 7 | NA | NA | NA | 0.00 |
| 8 | NA | NA | NA | 0.00 |
| 9 | NA | NA | NA | 0.00 |
| <i>TOTAL</i> | | | <i>0</i> | <i>0.00</i> |

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------------------|------------------------------|--|--|--|
| 1 | NA | NA | NA | 0.00 |
| 2 | NA | NA | NA | 0.00 |
| 3 | NA | NA | NA | 0.00 |
| 4 | NA | NA | NA | 0.00 |
| 5 | NA | NA | NA | 0.00 |
| 6 | NA | NA | NA | 0.00 |
| 7 | NA | NA | NA | 0.00 |
| 8 | NA | NA | NA | 0.00 |
| 9 | NA | NA | NA | 0.00 |
| <i>TOTAL</i> | | | <i>0</i> | <i>0.00</i> |