

SUMUKA AGRO
INDUSTRIES LIMITED

(Formerly known as Superb Papers Limited)
CIN: L74110MH1989PLC289950

August 31, 2023

To,
Listing/Compliance Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Compliance Report with the requirements specified in Annexure IV of SEBI Circular No. CFD/POD-2/P/CIR/2023/93 dated June 20, 2023 read with SEBI Circular No. CFD/DIL2/CIR/P/2022/11 dated February 01, 2022 ("Circulars")


Dear Sir,

Sub: Application under Regulation 37 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the proposed Scheme of Merger by Absorption of Gujjubhai Foods Private Limited with Sumuka Agro Industries Limited and their respective shareholders ("Scheme").

It is hereby certified that the draft scheme of merger by absorption of Gujjubhai Food Private Limited with Sumuka Agro Industries Limited does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and this circular, including the following:

Sr. No.	Reference	Particulars	Whether Complied or Not / details
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements	Not Applicable
2	Regulation 11 of LODR Regulations	Compliance with securities laws	Complied
Requirements of this circular			
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges	Complied
(b)	Para (I)(A)(3)	Conditions for schemes of arrangement involving unlisted entities	Complied
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report	Complied
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Complied
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting	Yes, will comply with the provision.

For Sumuka Agro Industries Limited


Mona Poriya
Company Secretary & Compliance Officer
Membership No.: A47291



For Sumuka Agro Industries Limited


Name: Paresh Thakker
Designation: Managing Director
DIN: 07336390



Regd Off: Shop No. 1 & 7, Ground Floor, Empress Chambers, Plot No. 89 A & B, Sector No. 1, Opp1.

NKGSB Bank, Kandivali (West), Mumbai-400067

Contact No. +91 9137721064, E-mail: sumukaagro@gmail.com, Website: www.sumukaagro.com

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Certified that the transactions/ accounting treatment provided in the draft scheme of merger by absorption of Gujjubhai Foods Private Limited with Sumuka Agro Industries Limited is in compliance with all the Accounting Standards applicable to a listed entity:

For Sumuka Agro Industries Limited

Shaili



Shaili Vijaybhai Patel
Chief Financial Officer

For Sumuka Agro Industries Limited

Paresh



Name: Paresh Thakker
Designation: Managing Director
DIN: 07336390

Regd Off: Shop No. 1 & 7, Ground Floor, Empress Chambers, Plot No. 89 A & B, Sector No. 1, Opp1.

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