

**Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

1.	Name of Listed Entity: SUMUKA AGRO INDUSTRIES LIMITED - Post Merger
2.	Scrip Code/Name of Scrip/Class of Security: 532070
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c) <ul style="list-style-type: none"> <li>a. If under 31(1)(b) then indicate the report for Quarter ending</li> <li>b. If under 31(1)(c) then indicate date of allotment/extinguishment</li> </ul>
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

Particulars		Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.



**SUMUKA AGRO INDUSTRIES LIMITED**

**Table I - Summary Statement holding of specified securities**

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of dematerialised shares held in form
								Class eg: X eg: Y	Class eg: Y	Total			No. (a) As a % of total Shares held (b)	No. (a) As a % of total Shares held (b)	No. (a) As a % of total Shares held (b)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group	12	13,329,966	-	-	13,329,966	63.72	-	-	13,329,966	63.72	-	-	-	-	-	24,597,533
(B)	Public	1,589	7,590,868	-	-	7,590,868	36.28	-	-	7,590,868	36.28	-	-	-	-	-	7,549,268
(C)	Non Promoter - Non Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C1)	Shares Underlying DRs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C2)	Shares Held By Employee Trust	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	<b>Total</b>	<b>1601</b>	<b>20,920,834</b>	<b>-</b>	<b>-</b>	<b>20,920,834</b>	<b>100.00</b>	<b>20,920,834</b>	<b>-</b>	<b>20,920,834</b>	<b>100.00</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>32,246,951</b>

*[Handwritten signature]*

**SUMUKA AGRO INDUSTRIES LIMITED**

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

1	Category & Name of the shareholders	PAN	Nos. of shares paid up equity held	Partly paid-up equity shares held	No. of Depository Receipts	Total nos. shares held	Shareholding % as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			Total as a % of (A+B+C)	No. of Outstanding Shares convertible (including Warrants)	Shareholding % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in Shares	Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialised form
								Class eg: X	Class eg: Y	Total						
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii) As a % of (A+B+C2)	(ix)	(x)	(xi)	(xii)	(xiii)	(xiv)			
1	Indians		8	10510314	-	10510314	50.24	10510314	50.24	-	50.24	-	-	-	-	10510314
(a)	Individuals / Hindu Undivided Family		1	5016865	-	5016865	23.98	5016865	23.98	-	23.98	-	-	-	-	5016865
	SHAILU VIAABHAI PATEL		1	213750	-	213750	1.02	213750	1.02	-	1.02	-	-	-	-	213750
	GHANSHYAM J PATEL		1	2810451	-	2810451	13.43	2810451	13.43	-	13.43	-	-	-	-	2810451
	VISHAL VIPINBHAI BHATT		1	102000	-	102000	0.49	102000	0.49	-	0.49	-	-	-	-	102000
	ARUNABEN JOSHI		1	37000	-	37000	0.18	37000	0.18	-	0.18	-	-	-	-	37000
	NAVILKA VIAABHAI PATEL		1	2278685	-	2278685	10.89	2278685	10.89	-	10.89	-	-	-	-	2278685
	VIPINKUMAR MANSUKHAI BHATT		1	28600	-	28600	0.14	28600	0.14	-	0.14	-	-	-	-	28600
	VIAAYKUMAR DAHAABHAI PATEL		1	22963	-	22963	0.11	22963	0.11	-	0.11	-	-	-	-	22963
	SHILPA M R		-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	Central Government / State Government(s)		-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Financial Institutions / Banks		-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Any Other (Specify)		4	2819652	-	2819652	13.48	2819652	13.48	-	13.48	-	-	-	-	2819652
(d)	Bodies Corporate		4	2819652	-	2819652	13.48	2819652	13.48	-	13.48	-	-	-	-	2819652
	KINGSMAN WEALTH MANAGEMENT PRIVATE LIMITED		1	2665451	-	2665451	12.74	2665451	12.74	-	12.74	-	-	-	-	2665451
	SHILPZZZ TECHNOLOGIES PRIVATE LIMITED		1	114217	-	114217	0.55	114217	0.55	-	0.55	-	-	-	-	114217
	SIMPPLUS TECHNOLOGIES PVT LTD		1	39684	-	39684	0.19	39684	0.19	-	0.19	-	-	-	-	39684
	KINGSMAN SOLUTION PRIVATE LIMITED		1	300	-	300	0.00	300	0.00	-	0.00	-	-	-	-	300
	Sub Total (A1)		12	13329966	-	13329966	63.72	13329966	63.72	-	63.72	-	-	-	-	13329966
2	Foreign		-	-	-	-	-	-	-	-	-	-	-	-	-	-
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)		-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	Government		-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Institutions		-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Foreign Portfolio Investor		-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Any Other (Specify)		-	-	-	-	-	-	-	-	-	-	-	-	-	-
(f)	Sub Total (A12)		-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total Shareholding Of Promoter And Promoter Group (A)= (A1)+(A12)		12	13329966	-	13329966	63.72	13329966	63.72	-	63.72	-	-	-	-	13329966

Note :  
 (1) PAN would not be displayed on website of Stock Exchange(s)  
 (2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

**SUMUKA AGRO INDUSTRIES LIMITED**

**Table III - Statement showing shareholding pattern of the Public shareholder**

Category & Name of the shareholders	PAN	No. of shares	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of Depository Receipts	Total no. shares held	Shareholding % as per SCRR, 1957 As a % of (A+B+C)	Number of Voting Rights held in each class of securities		No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding % as a % of convertible securities of diluted	Number of Locked in shares	Number of Shares pledged or encumbered	Number of equity shares held in dematerialise form
								Class eg: X	Class eg: Y					
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii) As a % of (A+B+C)	(ix)	(x)	(xi) = (viii)/(ix)	(xii)	(xiii)	(xiv)	(xv)
1 Institutions														
(a) Mutual Fund														
(b) Venture Capital Funds														
(c) Alternate Investment Funds														
(d) Foreign Venture Capital Investors														
(e) Foreign Portfolio Investor Category I														
NAV CAPITAL VCC - NAV CAPITAL EMERGING STAFF			3	1,172,269	-	1,172,269	5.60	-	-	1,172,269	5.60	-	-	-
AEGIS INVESTMENT FUND PCC			1	472,269	-	472,269	2.26	-	-	472,269	2.26	-	-	-
Financial Institutions / Banks			1	690,000	-	690,000	3.30	-	-	690,000	3.30	-	-	-
(f) Insurance Companies			-	-	-	-	-	-	-	-	-	-	-	-
(g) Provident Funds/ Pension Funds			-	-	-	-	-	-	-	-	-	-	-	-
(h) Any Other (Specify)			-	-	-	-	-	-	-	-	-	-	-	-
Sub Total (B)(1)			3	1,172,269	-	1,172,269	5.60	-	-	1,172,269	5.60	-	-	1,172,269
2 Central Government/ State Government/ President of India														
3 Non-Institutions														
(a) Individuals														
* I. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.			1,460	1,627,623	-	1,627,623	7.78	-	-	1,627,623	7.78	-	-	1,627,623
* II. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.			40	3,828,549	-	3,828,549	18.30	-	-	3,828,549	18.30	-	-	3,828,549
JAYARAMAN VISHWANATHAN			1	982,353	-	982,353	4.70	-	-	982,353	4.70	-	-	982,353
Jyoti Varkhara			1	368,900	-	368,900	1.76	-	-	368,900	1.76	-	-	368,900
Ketan Varkhara			1	317,259	-	317,259	1.52	-	-	317,259	1.52	-	-	317,259
NBFCs registered with RBI			-	-	-	-	-	-	-	-	-	-	-	-
Trust Employees			-	-	-	-	-	-	-	-	-	-	-	-
(c) Overseas Depositories(holding DRs) (balancing figure)			-	-	-	-	-	-	-	-	-	-	-	-
(d) Non Resident Indians			11	133,802	-	133,802	0.64	-	-	133,802	0.64	-	-	133,802
Bodies Corporate			12	503,254	-	503,254	2.41	-	-	503,254	2.41	-	-	503,254
HAYCO INVEST			1	284,614	-	284,614	1.36	-	-	284,614	1.36	-	-	284,614
Any Other (Specify)			63	325,371	-	325,371	1.56	-	-	325,371	1.56	-	-	325,371
Hindu Undivided Family			60	318,325	-	318,325	1.52	-	-	318,325	1.52	-	-	318,325
Clearing Member			3	7,046	-	7,046	0.03	-	-	7,046	0.03	-	-	7,046
Sub Total (B)(3)			1,586	6,418,599	-	6,418,599	30.68	-	-	6,418,599	30.68	-	-	6,376,999
Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)			1,589	7,590,868	-	7,590,868	36.28	-	-	7,590,868	36.28	-	-	7,549,268

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

No. of Shareholders	No. of Shares
---------------------	---------------

Details of shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

**SUMUKA AGRO INDUSTRIES LIMITED**

**Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder**

1	Category & Name of the shareholders	PAN	(i)	(ii)	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of underlying Depository Receipts held	Total nos. shares held	Shareholding % calculate as per SCRR, 1957 As a % of (A+B+C)	Number of Voting Rights held in each class of securities			Total as a % of (A+B+C)	No. of Shares Underlying Outstanding convertible securities (including securities convertible on full conversion)	Shareholding % assuming full conversion	Number of Locked in shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialised form
											Class eg: X	Class eg: Y	Total				As a % of total Shares held(b)	No. (a)		
(C1)+(C2)			(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	(IX)	(X)	(XI) =	(XII)	(XIII)	(XIV)	(XV)			
1	Custodian/DR Holder																			
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)																			
	Total Non-Promoter- Non Public Shareholding (C)=																			

*[Handwritten signature]*

- Note :
- (1) PAN would not be displayed on website of Stock Exchange(s).
  - (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
  - (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.