

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1.	Name of Listed Entity: SUMUKA AGRO INDUSTRIES LIMITED - Pre Merger				
2.	Scrp Code/Name of Scrip/Class of Security: 532070				
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c) <table border="1" style="margin-left: 20px;"> <tr> <td>a.</td> <td>If under 31(1)(b) then indicate the report for Quarter ending</td> </tr> <tr> <td>b.</td> <td>If under 31(1)(c) then indicate date of allotment/extinguishment</td> </tr> </table>	a.	If under 31(1)(b) then indicate the report for Quarter ending	b.	If under 31(1)(c) then indicate date of allotment/extinguishment
a.	If under 31(1)(b) then indicate the report for Quarter ending				
b.	If under 31(1)(c) then indicate date of allotment/extinguishment				
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-				

Particulars	Yes*	No*
1. Whether the Listed Entity has issued any partly paid up shares?		No
2. Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3. Whether the Listed Entity has any shares against which depository receipts are issued?		No
4. Whether the Listed Entity has any shares in Locked-in?		No
5. Whether any shares held by promoters are pledge or otherwise encumbered?		No

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.



SUMUKA AGRO INDUSTRIES LIMITED
Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held (VII) = (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
								Class eg: X eg: Y	Class eg: Y	Total			No. (a) As a % of total Shares held (b)	No. (a) As a % of total Shares held (b)			
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)	(XIV)	
(A)	Promoter & Promoter Group	12	1,962,239	-	-	1,962,239	27.61	-	-	1,962,239	27.61	-	-	-	-	1,962,239	
(B)	Public	1560	5,144,931	-	-	5,144,931	72.39	-	5,144,931	72.39	-	-	-	-	-	5,103,331	
(C)	Non Promoter - Non Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(C1)	Shares Underlying DRs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(C2)	Shares Held By Employee Trust	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
	Total	1572	7,107,170	-	-	7,107,170	100.00	7,107,170	-	7,107,170	100.00	-	-	-	-	7,065,570	



SUMUKA AGRO INDUSTRIES LIMITED

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the shareholders	PAN	Nos. of shares held	No. of fully paid-up equity shares held	Partly paid-up equity shares held	No. of Depository Receipts	Total nos. shares held	Shareholding % as calculated as per SCRR, 1957 As amended (A+B+C)	Number of Voting Rights held in each class of securities			Total as a % of (A+B+C)	No. of Shares Underlying convertible securities (including Warrants)	Shareholding % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
								Class eg: X	Class eg: Y	Total				No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) =	(viii) As	(ix)	(x)	(xi) =	(xii)	(xiii)	(xiv)	(xv)				
1 Indian																		
(a) Individuals / Hindu Undivided Family																		
SHAILI VIJAYBHAI PATEL		8	1443338	-	-	1443338	20.31	1443338	-	1443338	20.31	-	-	-	-	-	-	1443338
SHANSHYAM J PATEL		1	543074	-	-	543074	7.64	543074	-	543074	7.64	-	-	-	-	-	-	543074
VISHAL VINAYBHAI BHATT		1	100000	-	-	100000	1.41	100000	-	100000	1.41	-	-	-	-	-	-	100000
ABHINAV JOSH		1	579201	-	-	579201	8.15	579201	-	579201	8.15	-	-	-	-	-	-	579201
NAVJIVA VIJAYBHAI PATEL		1	102000	-	-	102000	1.44	102000	-	102000	1.44	-	-	-	-	-	-	102000
VIRKJIVAN MANSUKHLAL BHATT		1	37000	-	-	37000	0.52	37000	-	37000	0.52	-	-	-	-	-	-	37000
VIJAYKUNAR DAHYABHAI PATEL		1	30500	-	-	30500	0.43	30500	-	30500	0.43	-	-	-	-	-	-	30500
SHULIA M R		1	28600	-	-	28600	0.40	28600	-	28600	0.40	-	-	-	-	-	-	28600
SHULIA M R		1	22963	-	-	22963	0.32	22963	-	22963	0.32	-	-	-	-	-	-	22963
(b) Central Government / State Government(s)																		
(c) Financial Institutions / Banks																		
(d) Any Other (Specify)																		
Bodies Corporate		4	518901	-	-	518901	7.30	518901	-	518901	7.30	-	-	-	-	-	-	518901
KINGSMAN WEALTH MANAGEMENT PRIVATE LIMITED		4	518901	-	-	518901	7.30	518901	-	518901	7.30	-	-	-	-	-	-	518901
SHILPZZZ TECHNOLOGIES PRIVATE LIMITED		1	364700	-	-	364700	5.13	364700	-	364700	5.13	-	-	-	-	-	-	364700
SINAPLURIS TECHNOLOGIES PVT LTD		1	114217	-	-	114217	1.61	114217	-	114217	1.61	-	-	-	-	-	-	114217
KINGSMAN SOLUTION PRIVATE LIMITED		1	39684	-	-	39684	0.56	39684	-	39684	0.56	-	-	-	-	-	-	39684
Sub Total (A)(1)		12	1962239	-	-	1962239	27.61	1962239	-	1962239	27.61	-	-	-	-	-	-	1962239
2 Foreign																		
(a) Individuals (Non-Resident Individuals / Foreign Individuals)																		
Government		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Institutions		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Foreign Portfolio Investor		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Any Other (Specify)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sub Total (A)(2)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Shareholding Of Promoter And Promoter group (A)= (A)(1)+(A)(2)		12	1962239	-	-	1962239	27.61	1962239	-	1962239	27.61	-	-	-	-	-	-	1962239

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :
 (1) PAN would not be displayed on website of Stock Exchange(s)
 (2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



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Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the shareholders	PAN	No. of shares	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of Depository Receipts	Total nos. shares held	Shareholding % as per SCRR, 1957 As a % of (A+B+C)	Number of Voting Rights held in each class of securities		Total as a % of (A+B+C)	No. of Underlying Securities (including Warrants)	Shareholding % as a % of conversion of diluted	Number of Locked in		Number of pledged or otherwise encumbered	Number of equity shares held in dematerialised form
								Class eq: X	Class eq: Y Total				No. (a)	As a % of total shares held (b)		
1 Institutions	(U)	(IU)	(IIV)	(IV)	(VI)	(VII) = (IV)+(VI)	(VIII) as a % of (A+B+C)	(IX)	(X)	(XI) = (IX)+(X)	(XII)	(XIII)	(XIV)	(XV)	(XVI)	(XVII)
(a) Mutual Fund																
(b) Venture Capital Funds																
(c) Alternate Investment Funds																
(d) Foreign Venture Capital Investors																
(e) Foreign Portfolio Investor Category I																
(f) NAV CAPITAL VCC - NAV CAPITAL EMIKINGS ST																
(g) ASIS INVESTMENT FUND PFC																
(h) Financial Institutions / Banks																
(i) Insurance Companies																
(j) Provident Funds/ Pension Funds																
(k) Any Other (Specify)																
2 Central Government/ State Government/ President of India																
(a) Sub Total (B)(1)																
(b) Sub Total (B)(2)																
3 Non-Institutions																
(a) Individuals																
* Individual shareholders holding nominal share capital up to Rs. 2 Lakhs																
** Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs																
(b) YOGIN KOTARI																
(c) SANDIP AGARWAL																
(d) SHIBUDEEP DUTTA																
(e) JAYANAND VISHWANATHAN																
(f) PANKAJ JAIN PATIL																
(g) RUDHIR PRABHAS DHANUKA																
(h) SMITA DHANUKA																
(i) NBFC registered with RBI																
(j) Trust Employee																
(k) Overseas Depositor/holding DRH (balancing figure)																
(l) Non Resident Indians																
(m) Bodies Corporate																
(n) MONDE FOODS PRIVATE LIMITED																
(o) HARCO INVEST																
(p) Any Other (Specify)																
(q) Hindu Undivided Family																
(r) HANUMANT SINGH (HUF)																
(s) ROHANI VIKAS PATIL (HUF)																
(t) Clearing Member																
(u) Sub Total (B)(3)																
(v) Total Public Shareholding (B)-(B)(1)-(B)(2)-(B)(3)																

Details of the shareholders acting in Concert including their shareholding (No. and %):

No. of shareholders	No. of Shares

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

- Note:**
- (1) PAN would not be displayed on website of Stock Exchange(s).
 - (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
 - (3) W.r.t the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



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Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of the shareholders	PAN	No. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of Depository Receipts held	Total shares held	Shareholding % as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			Total as a % of (A+B+C)	No. of Shares Underlying Outstanding convertible securities (including securities convertible into full convertible securities)	Shareholding % assuming conversion of convertible securities	Number of Locked In Shares		Number of Shares pledged or otherwise encumbered	As a % of total Shares held (b)	Number of equity shares held in dematerialized form
								Class eg: X	Class eg: Y	Total				No. (a)	As a % of total Shares held (b)			
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) =	(viii) As a % of (A+B+C2)	(ix)			(x)	(xi) =	(xii)	(xiii)	(xiv)			
1 Custodian/DR Holder		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2 Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Non-Promoter- Non Public Shareholding (C)= (C1)+(C2)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

Note :

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

