

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1.	Name of Listed Entity: GUJUBHAI FOODS PRIVATE LIMITED - Pre Merger				
2.	Scrp Code/Name of Scrip/Class of Security:				
3.	Share Holding Pattern filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c) <table border="1" style="margin-left: 20px;"> <tr> <td>a.</td> <td>If under 31(1)(b) then indicate the report for Quarter ending</td> </tr> <tr> <td>b.</td> <td>If under 31(1)(c) then indicate date of allotment/extinguishment</td> </tr> </table>	a.	If under 31(1)(b) then indicate the report for Quarter ending	b.	If under 31(1)(c) then indicate date of allotment/extinguishment
a.	If under 31(1)(b) then indicate the report for Quarter ending				
b.	If under 31(1)(c) then indicate date of allotment/extinguishment				
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-				

Particulars		Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

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GUJUBHAI FOODS PRIVATE LIMITED
Table I - Summary Statement holding of Specified Securities

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialised form
								Class eg: X eg: Y	Class eg: Y	Total			No. (a) of total Shares held (b)	No. (a) of total Shares held (b)		
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii) As a % of (A+B+C2)	(ix)			(x)	(xi) = (vii)+(x) As a % of (A+B+C2)	(xii)		(xiii)	(xiv)
(A)	Promoter & Promoter Group	4	6,430,844	-	-	6,430,844	81.47	6,430,844	-	6,430,844	81.47	-	-	-	-	-
(B)	Public	46	1,462,679	-	-	1,462,679	18.53	1,462,679	-	1,462,679	18.53	-	-	-	-	-
(C)	Non Promoter - Non Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C1)	Shares Underlying DRs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C2)	Shares Held By Employee Trust	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total	50	7,893,523	-	-	7,893,523	100.00	7,893,523	-	7,893,523	100.00	-	-	-	-	-

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GUJUBHAI FOODS PRIVATE LIMITED

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

1	Category & Name of the shareholders	PAN	No. of shareholders	No. of fully paid-up equity shares held	Partly paid-up equity shares held	No. of Depository Receipts	Total no. shares held	Shareholding % as calculated per SCRR, 1957 as a % of (A+B+C2)	Number of Voting Rights held in each class of securities			Total as a % of (A+B+C)	No. of Shares Underlying Securities (including Warrants)	Shareholding % as a % of convertible securities (including convertible securities (percentage of diluted share capital))	Number of Locked in shares	As a % of total Shares held (b)	Number of Shares pledged or otherwise encumbered	As a % of total Shares held (b)	Number of Shares held in dematerialized form
									Class eg: X	Class eg: Y	Total								
	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) =	(viii) As	(ix)	(x)	(xi)	(xii)	(xiii)	(xiv)	(xv)	(xvi)	(xvii)	(xviii)	
	Indian																		
(a)	Individual / Hindu Undivided Family		3	5116129	-	-	5116129	64.81	5116129	-	5116129	64.81	-	-	-	-	-	-	-
	Shail Patel		1	2556452	-	-	2556452	32.39	2556452	-	2556452	32.39	-	-	-	-	-	-	-
	Vinhal Bhart		1	1275000	-	-	1275000	16.15	1275000	-	1275000	16.15	-	-	-	-	-	-	-
	Vinodh Bhart		1	1284677	-	-	1284677	16.28	1284677	-	1284677	16.28	-	-	-	-	-	-	-
(b)	Central Government / State Government(s)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Financial Institutions / Banks		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Any Other (Specify)		1	1314715	-	-	1314715	16.66	1314715	-	1314715	16.66	-	-	-	-	-	-	-
	Bodies Corporate		1	1314715	-	-	1314715	16.66	1314715	-	1314715	16.66	-	-	-	-	-	-	-
	KINGSMAN WEALTH MANAGEMENT PRIVATE LIMITED		1	1314715	-	-	1314715	16.66	1314715	-	1314715	16.66	-	-	-	-	-	-	-
	Sub Total (A)(1)		4	6430844	-	-	6430844	81.47	6430844	-	6430844	81.47	-	-	-	-	-	-	-
2	Foreign Individuals (Non-Resident Individuals / Foreign Individuals)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(a)	Government		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	Institutions		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Foreign Portfolio Investor		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Any Other (Specify)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Sub Total (A)(2)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total Shareholding Of Promoter And Promoter Group (A+B)		4	6430844	-	-	6430844	81.47	6430844	-	6430844	81.47	-	-	-	-	-	-	-

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :
 (1) PAN would not be displayed on website of Stock Exchange(s)
 (2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

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GUJIBHAI FOODS PRIVATE LIMITED
Table III - Statement showing Shareholding pattern of the Public shareholder

Category & Name of the shareholders	PAN	No. of shareholder etc	No of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total no. shares held	Shareholding % as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities		Total as a % of (A+B+C)	No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible securities [as a percentage of diluted share capital]	Number of Locked in shares	Number of Shares pledged or otherwise encumbered	Number of dematerialized equity shares held in form
								Class eg: X	Class eg: Y Total						
(a)	(b)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii) as a % of (A+B+C2)	(ix)	(x)	(xi) as a % of (A+B+C)	(xii) = (vii)+(x)	(xiii)	(xiv)	(xv)	
1	Individuals	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(a)	Mutual Fund	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	Venture Capital Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Alternate Investment Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Foreign Venture Capital Investors	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Foreign Portfolio Investor Category I	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(f)	NAY CAPITAL VCC - NAY CAPITAL EMERGING STAFF	-	1	112,725	-	112,725	1.43	112,725	-	112,725	1.43	-	-	-	-
(g)	Insurance Companies	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(h)	Pension Funds / Pension Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(i)	Any Other (Specify)	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(ii)	Sub Total (B)(1)	-	1	112,725	-	112,725	1.43	112,725	-	112,725	1.43	-	-	-	-
2	Central Government/ State Government(s)/ President of India	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(a)	Non-institutions	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	Individuals	-	33	210,565	-	210,565	2.67	210,565	-	210,565	2.67	-	-	-	-
(c)	1. Individual shareholders holding nominal share capital up to Rs. 2 lakhs	-	11	1,135,866	-	1,135,866	14.39	1,135,866	-	1,135,866	14.39	-	-	-	-
(d)	2. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs	-	1	387,345	-	387,345	4.91	387,345	-	387,345	4.91	-	-	-	-
(e)	Non Resident Indian	-	1	210,800	-	210,800	2.67	210,800	-	210,800	2.67	-	-	-	-
(f)	Foreign Venture Capital Investor	-	1	153,000	-	153,000	1.94	153,000	-	153,000	1.94	-	-	-	-
(g)	Foreign Venture Capital Investor	-	1	153,000	-	153,000	1.94	153,000	-	153,000	1.94	-	-	-	-
(h)	NBFC registered with RBI	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(i)	Trust Employee	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(j)	Overseas Depositor(s) holding DR(s) (Balance figure)	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(k)	Non Resident Indian	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(l)	Body Corporate	-	1	3,523	-	3,523	0.04	3,523	-	3,523	0.04	-	-	-	-
(m)	Any Other (Specify)	-	1	3,523	-	3,523	0.04	3,523	-	3,523	0.04	-	-	-	-
(n)	Hindu Undivided Family	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(o)	Other Member	-	45	1,349,954	-	1,349,954	17.10	1,349,954	-	1,349,954	17.10	-	-	-	-
(p)	Sub Total (B)(3)	-	46	1,462,679	-	1,462,679	18.53	1,462,679	-	1,462,679	18.53	-	-	-	-
(q)	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)	-	46	1,462,679	-	1,462,679	18.53	1,462,679	-	1,462,679	18.53	-	-	-	-

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):
 No. of Shareholders: _____ No. of Shares: _____

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.
 Note :
 (1) PAN would not be displayed on website of Stock Exchange(s).
 (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
 (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

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GUJUBHAI FOODS PRIVATE LIMITED

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of the shareholders	PAN	No. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total no. shares held	Shareholding % calculate as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			Total as a % of (A+B+C)	No. of Shares Underlying Outstanding convertible securities (including)	Shareholding % assuming conversion of convertible securities (xi) =	Number of Locked in shares	As a % of total Shares held (b)	Number of Shares pledged or otherwise encumbered	As a % of total Shares held (b)	Number of equity shares held in dematerialised form
								Class eg: X	Class eg: Y	Total								
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) =	(viii) As a	(ix)			(x)	(xi) =	(xii)	(xiii)	(xiv)	(xv)		
1 Custodian/DR Holder		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2 Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Non-Promoter- Non Public Shareholding (C) = (C1)+(C2)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

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- Note :
- (1) PAN would not be displayed on website of Stock Exchange(s).
 - (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
 - (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.